Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Desc Main Document Page 1 of 10

	J	
UNITED STATES	BANKRUPTCY	COURT

Central	DISTRICT OF Cal	ifornia
S	anta Ana Division	
In re: 2nd Chance Investment Group, Inc.	§ §	Case No. 22-12142
Debtor(s)		☐ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2024		Petition Date: 12/21/2022
Plan Confirmed Date: 02/12/2024		Plan Effective Date: <u>03/01/2024</u>
This Post-confirmation Report relates to: Reorganize Other Auth	ed Debtor orized Party or Entity:_	Name of Authorized Party or Entity
/s/David M Goodrich Signature of Responsible Party 10/14/2024		. Goodrich Tame of Responsible Party
Date	3070 Bris Address	stol St., Suite 640, Costa Mesa CA, 92626

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$3,028	\$73,125
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$3,028	\$73,125

	nfirmation Professional Fees and	•	Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess incurre	sional fees & expenses (bankruptcy) d by or on behalf of the debtor	Aggregate Total	\$0	\$326,121	\$0	\$65,
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Grobstine Teeple	Financial Professional	\$0	\$22,329	\$0	\$3
ii	David M. Goodrich	Other	\$0	\$50,021	\$0	\$7
iii	Goe, Forsythe & Hodges LLP	Special Counsel	\$0	\$60,028	\$0	\$28
iv	Richard L Sturdevant	Other	\$0	\$28,418	\$0	
v	Financial Relief Law Center	Lead Counsel	\$0	\$165,324	\$0	\$26
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Desc Main Document Page 3 of 10

Debtor's Name 2nd Chance Investment Group, Inc.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
	xlvii			
	xlviii			
	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
- 1	lx			
	lxi			
- 1	lxii			
	lxiii			
	lxiv			
H	lxv			
- 1	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
- 1	lxx			
	lxxi			

Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Desc Main Document Page 4 of 10

Debtor's Name 2nd Chance Investment Group, Inc.

Ixxv	lxxii				
Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXIX IXXXIX	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix xcviii	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		regate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
	i							
	ii							
	iii							
	iv							
	v							
	vi							

Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Desc Main Document Page 5 of 10

Debtor's Name 2nd Chance Investment Group, Inc.

vii viii ix x xi xii xii xii xiii xiii xiii xiii xiii xiii xvi xviii xxi xxiii xxiii xxiii xxiii xxiii xxvii xxvii xxvii xxvii xxvii xxvii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxiii xxxiii xxxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii<	viii bx x 3 xi 4 xiii 4 xiii 4 xiii 4 xiii 4 xvi 4 xvii 4 xviii 4 xxi 4 xxi 4 xxii 4 xxvii 4 xxxii 4 </th <th></th> <th></th> <th></th> <th></th>				
X	X	vii			
X	X	viii			
xi xii xii xii xiv xv xvi xvi xvii xvii xix xx xxi xx xxii xxii xxii xxii xxii xxii xxii xxii xxii xxii xxii xxii xxvi xxvii xxxii xxxii xxxii xxxii <tr< td=""><td>xii xiii xiii xiv xv xvi xvii xviii xix xx xxi xx xxii xxiii xxiii xxiii xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxxi xxvi xxxii xxxii xxxii xxxii</td><td>ix</td><td></td><td></td><td></td></tr<>	xii xiii xiii xiv xv xvi xvii xviii xix xx xxi xx xxii xxiii xxiii xxiii xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxvi xxxi xxvi xxxii xxxii	ix			
Niii Niii Niv Niii XV Niii XVII Niii XVIII Niii XXX NX XXX NX XXII NX XXIII NX XXVI NX XXVI NX XXVII NX XXXX NX XXXX NX XXXX NX XXXXII NX XXXXII NX XXXXV NX XXXXV NX XXXXVI NX XXXXII NX XXXXVI NX XXXXVI NX XXXXII NX	xiii	x			
xiii xiv xv xvi xvii xviii xxi xxi xxii xxii xxiii xxiv xxiv xxvii xxvi xxvii xxvi xxvii xxvii xxviii xxxii xxxiii xxix xxxii xxxii xxxii xxxii xxxiii xxxiii xxxiii	SiV	xi			
XiV XVI	xiv xvi xvi xvii xviii xix xix xx xxii xxii xxiii xxiii xxiii xxiii xxiii xxiii xxvii xxvii xxviii xxix xxxx xxxx xxxxii xxxxiii xxxiii xxxiii xxxiii xxxiii <t< td=""><td>xii</td><td></td><td></td><td></td></t<>	xii			
XV	XV	xiii			
Xvii	Xvii Xviii Xix X	xiv			
Xviii Xix Xx Xx Xx Xx Xx Xx	Xviii	xv			
XVIII	XVIII	xvi			
xix xx xxii xxiii xxiii xxiii xxiv xxv xxvi xxvi xxvii xxvii xxixiii xxxx xxxiii xxxiii xxxvii xxxvii xxxvii xxxvii xxxixi xxxii xxii xxii xiii xxiii xlii xxiii xxiii xxiii xxiii	xix xx xxii xxiii xxiii xxiii xxiv xxiv xxv xxvi xxvii xxviii xxxii xxxii xxxii xxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxvii xxxiii xxxiii xxxiii xxxvii xxxiii xxxiii xxxiii	xvii			
xx xxii xxiii xxiii xxiv xxv xxvi xxvi xxviii xxviii xxxii xxix xxxi xxxii xxxii xxxii xxxiii xxxiii xxxiii xxxiii xxxxii xxxiii xxxxiii xxxii xxxiii xxxii xxxiii xxxiii xxxvii xxxii xxxvii xxxii xxxii xxxii xxxx	xx xxii xxiii xxiii xxiii xxiii xxiii xxiii xxv xxiii xxviii xxiix xxxii xxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxvii xxxiii xxxvii xxxiii xxxii xxxiii xxii xxxiii xxii xxxiii xxiii xxxiii xxiii xxxiii xxiii xxxiii xxiii xxxiii xxiii xxxiii <	xviii			
XXII	XXII	xix			
XXIII	XXIII	xx			
XXIII	XXIII	xxi			
XXIV XXVI XXVII XXVII XXIX XXXI XXXX	XXIV XXVI XXVII XXIX XXXII XXIX XXXII	xxii			
XXV	XXV	xxiii			
XXVI	XXVI	xxiv			
XXVIII	XXVIII	xxv			
XXVIII	XXVIII	xxvi			
xxix	XXX	xxvii			
xxx xxxii xxxiii xxxiii xxxiv xxxv xxxvi xxxvi xxxvii xxxvii xxxvii xxxii xxxix xxxix xl xxxii xlii xxxii xliii xxxii xlii xxxii xlii xxxxii xxxxii xxxxii xxxii xxxii xxxii xxxii xxxii xxxii xxxii xxxii	xxx xxxii xxxii xxxii xxxii xxxii xxxii xxxii xxxvi xxxvi xxxvii xxxvii xxxii xxxii xli xxxii xlii xxxii xxxii xxii xxxii xxii xxxii xx	xxviii			
xxxii	xxxii	xxix			
XXXII	XXXII	xxx			
XXXIV XXXV XXXXV XXXXV XXXXV XXXXV XXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XX	XXXIV XXXV XXXXV XXXXV XXXXV XXXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XX	xxxi			
xxxv	xxxv	xxxii			
XXXV	XXXV	xxxiii			
XXXVII	XXXVII	xxxiv			
xxxvii	xxxvii	xxxv			
xxxvii xxxix xl xlii xlii xliii xliii xliii xliii xliii xliv xlvi xlvi xlvi	xxxvii	xxxvi		 	
xxxix <td>xxxix <td>xxxvii</td><td></td><td></td><td></td></td>	xxxix <td>xxxvii</td> <td></td> <td></td> <td></td>	xxxvii			
xl xli xlii xliii xliii xliv xlv xlvi	xl xli xlii xliii xliii xliv xlv xlvi	xxxvii			
xli xlii xliii xliii xliv xliv xlvi xlvi	xli xlii xliii	xxxix		 	
xlii	xlii xliii xliv xlv xlv	xl			
xliii xliv xlv xlvi	xliii xliv xlv xlv	xli			
xliv xlv xlvi	xliv xlv xlvi	xlii			
xlv xlvi	xlv	xliii			
xlvi	xlvi	xliv			
		xlv			
xlvii	1:	xlvi			
M	XIVII	xlvii			
xlviii	xlviii	xlviii			

Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Desc Main Document Page 6 of 10

Debtor's Name 2nd Chance Investment Group, Inc.

		1	
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
хс	 	 	

Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Desc Main Document Page 7 of 10

Debtor's Name 2nd Chance Investment Group, Inc.

xci						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
С						
ci						
All professional fees and expenses (debtor & committees)						

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$737,190	\$0	\$0	\$737,190	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$867	\$0	\$0	\$867	0%
d. General unsecured claims	\$10,824,686	\$0	\$0	\$10,824,686	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?	Yes No •		
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	12/31/2024		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes No	

Case 8:22-bk-12142-SC Doc 437 Filed 10/14/24 Entered 10/14/24 17:31:32 Des Main Document Page 8 of 10

Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

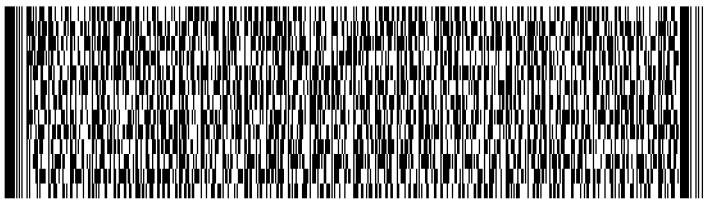
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

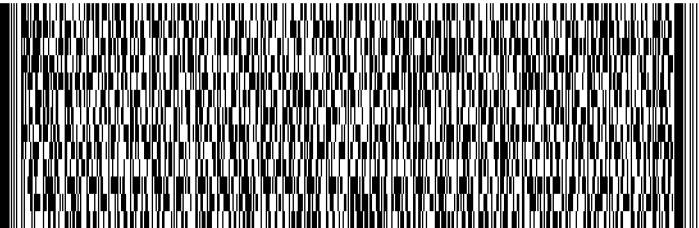
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/David M. Goodrich	David M. Goodrich	
Signature of Responsible Party	Printed Name of Responsible Party	
Chief Restructuring Officer	10/14/2024	
Title	Date	

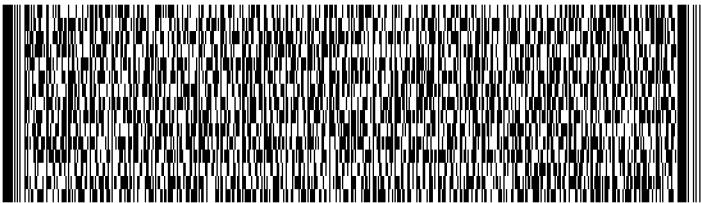
Debtor's Name 2nd Chance Investment Group, Inc.



Page 1

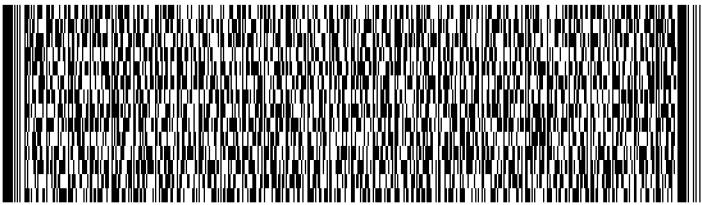


Other Page 1

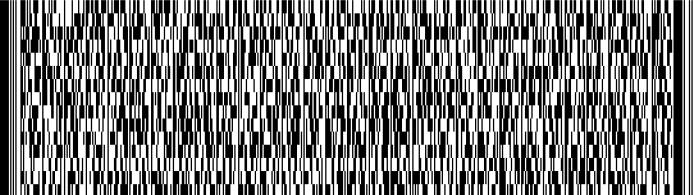


Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page